

# *The Pellegrino Law Firm*

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June 1, 2021

*Via Hand Delivery and Electronic mail*

The Honorable Tyisha Walker-Myers, President  
City of New Haven Board of Alders  
165 Church Street  
New Haven, CT 06510

**RE:        *Board of Alders Submittal – Highville Charter School, Inc. – Public Hearing and Approval of Financing by the Public Finance Authority***

Dear Ms. Walker-Myers:

This submittal is being made to the Board of Alders of the City of New Haven, Connecticut (the "City") in connection with Highville Charter School, Inc. (the "School") located in Science Park at Yale University at 300 & 320 Mansfield Street (a/k/a One Science Park), New Haven, Connecticut, and the (i) refinancing of the acquisition of the property and the expenses related to improvements of the facilities (the "2015 Project"), and (ii) financing of the renovation and improvement of the School's existing facilities (the "2021 Project" and, together with the 2015 Project, the "Project").

The School is now in the process of negotiating financing and refinancing related to the Project. The School has requested that the Public Finance Authority (the "Authority"), a public body organized and existing under the laws of the State of Wisconsin, issue its bonds (the "Bonds") and loan the proceeds of the Bonds to the School to finance and refinance the Project. Section 147(f) of the Internal Revenue Code of 1986, as amended, and Section 66.0304 of the Wisconsin Statutes, require public approval of the Bonds by an applicable elected representative of the governmental unit where the Project is to be located, and the plan of finance therefore, following a properly noticed public hearing. The Board of Alders constitutes the applicable elected representative and the City constitutes the applicable governmental unit with respect to the Project.

**The Bonds are not being issued by the City, and the City will have no obligation, legal, moral or otherwise, with respect to the repayment of the Bonds.**

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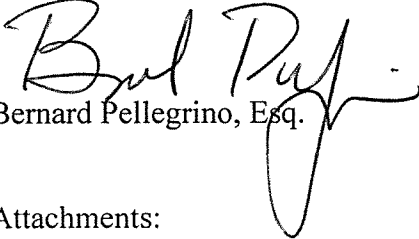
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In accordance with the procedures for submitting matters to the Board of Alders of the City, this cover letter and the attachments listed below are being submitted in hard copy and in electronic format.

We respectfully request that the Board of Alders hold the requested public hearing and adopt the resolution approving the issuance of the Bonds by the Authority.

Very truly yours,

The Pellegrino Law Firm, P.C.

  
Bernard Pellegrino, Esq.

Attachments:

1. Notice of Matter to be Submitted to the Board of Alders
2. Checklist for Submissions to Board of Alders
3. Supporting Documentation
4. Emailed copy of Submission

cc: Ben Kitto, Esq., Ice Miller LLP  
Highville Charter School, Inc.